

**AIF & PMS**

EXPERTS INDIA

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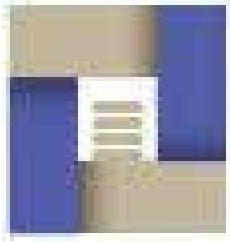


# AIF & PMS Experts India

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Empowering Your Financial Future Through  
an Unconventional Way

[aifpms.com](http://aifpms.com)



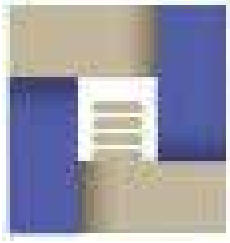
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# Corporate Brochure

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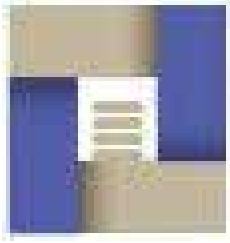
## What is **AIF**

AIFs are investment vehicles that pool funds from multiple investors to invest in alternative assets such as private equity, real estate, hedge funds, and venture capital.

## What is **PMS**

PMS is a personalized investment service that involves creating and managing a portfolio of securities on behalf of an individual or institutional investor.

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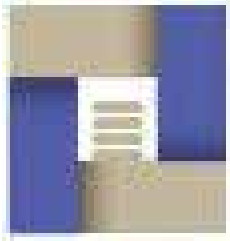
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# What AIF & PMS Experts Team Do In India

We are a digital platform for investing in Alternate investments and portfolio management services. We use the in house and proprietary based 3I framework to select the right portfolio manager and help the clients to make informed decisions. Our framework helps us monitor quality, compartmentalize processes, and assess risks and returns.

- ◆ **25+  
Years of Experience**
- ◆ **500+  
Crores Asset Under Management**
- ◆ **Managing  
250+ families**
- ◆ **12000+  
Registered Users**

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Founder & CEO

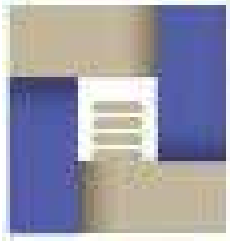
**Mr. Vikas Agrawal**



With all of his financial education initiatives for HNI investors in India, Mr. Vikas Agrawal has become a household name among HNI families in India. He shares his knowledge of Alternative Investing through podcasts, YouTube videos, educational blogs, and other mediums available at [www.aif-pms.com](http://www.aif-pms.com). He has interviewed the best 100 brains for equities in India and shared their wisdom with all the client members of AIF & PMS Experts India. His "Ask The Expert" show is particularly designed to provide expert opinions, information, and forecasts to the public as a way to keep them up-to-date in the best manner possible. He is also one of the guest speaker at Zee Business in order to raise awareness about AIF & PMS industry.

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# Our Team



**Shashi Agrawal**

**Director & Chief Technology Officer**



**Himanshi Agrawal**

**Senior Executives - Social Media**



**Ashish Nath Tripathi**

**Relationship Manager**



**Devanshu Bindlish**

**Vice President**



**Samit Sarasan**

**Relationship Manager**



**Chirag**

**Intern**



**Devendra Bardiya**

**Manager – Client Servicing**



**Sinoo Biswas**

**Senior Relationship Manager**



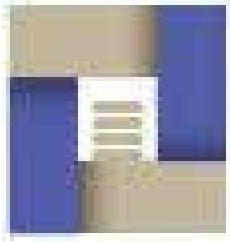
**Disha Bajaj**

**Relationship Manager**



**Priyanka Rajendra Dhanavade**

**(Associate Vice President)**



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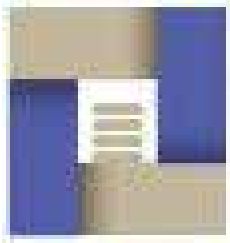
## Vision

We aspire to empower our clients with tailored strategies that transcend boundaries, delivering lasting financial security and success. Supporting financial literacy initiatives and contributing to future economy.

## Mission

The company wants to be the trusted architects of financial prosperity by delivering exceptional value through expertly investment solutions in an unconventional manner. To introduce pioneering innovation in AIF and PMS investments across India.

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# AMCs We Work with



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# Why Choose us

## ◆ Expert & Qualified Team

Rich experience across the length and breadth of Wealth Management in the alternative space.

## ◆ Rigorous Selection Process

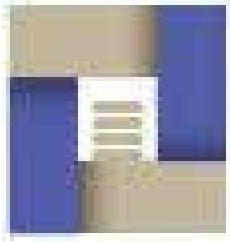
We follow our internal proprietary-based framework to select strategy for our clients.

## ◆ Unbiased Advisory

We offer unbiased advisory because we work with individuals & not patronize any portfolio managers.

## ◆ Consistency Score

Developed a consistency score that tracks & monitors the most consistent portfolio and strategies



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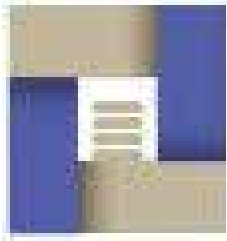
## Clients We Work With

NRI  
HNI  
Family office

## Our Values

Client Centric  
Enhancing Performance  
Unconventional Methods  
Strong Relationship  
Non-Compromised Integrity

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Ready to Unlock Your  
**Financial Potential?**

**Contact us Today**

Mobile : +91 84211 19491  
Landline : 020-48627339  
Toll Free : 1800 210 1995  
Email : [vikas@aifpms.com](mailto:vikas@aifpms.com)

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